



सत्यमेव जयते
GOVERNMENT OF ASSAM



ADVANTAGE ASSAM 2.0

Investment and Infrastructure Summit

25-26 February 2025

GUWAHATI

AEROSPACE & DEFENCE MANUFACTURING

SECTOR PROFILE



AN OVERVIEW OF THE GLOBAL & INDIAN AEROSPACE & DEFENCE MANUFACTURING

GLOBAL SCENARIO

\$1388
billion



The global aerospace and defence market is projected to reach \$1388 billion by 2030, with a CAGR of 8.2%

\$117
billion



The global MRO market is expected to reach \$117 billion by 2031

INDIAN SCENARIO

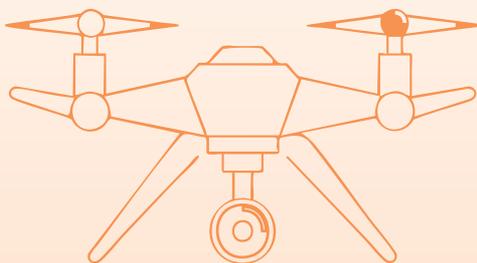
India has the 3rd largest Armed forces globally, with a defence budget of 1.90% of GDP



Domestic defence production reached \$16.39 billion in FY 2023-24, with 65% of equipment manufactured locally



Policies like DAP-2020, TDF, and iDEX drive private sector engagement to position India as a global aerospace and defence leader



WHY ASSAM FOR AEROSPACE & DEFENCE?

- ✓ Northeast India with Assam as its gateway shares 98% of its border with neighbouring countries positioning it as a central hub for Aerospace and Defence manufacturing
- ✓ Eastern Command with its 3 corps and a dedicated strike corps oversees a formidable strength of approximately 3-4 lakh personnel
- ✓ The Command of the Indian Army has a significant and consistent demand for specialised equipment and supplies
- ✓ Institutions like IIT Guwahati and the Defence Research and Development Organisation's regional centre in the state provide access to advanced research and training, creating a skilled workforce tailored for the sector, thereby enriching the region's talent pool
- ✓ Strategic partnership with Dassault Systems to establish Aerospace and Defence, Automotive Electric Vehicle training hub in Assam
- ✓ Assam government is actively promoting Aerospace and Defence investments with Assam Aerospace and Defence Manufacturing Policy 2025, which includes tax reimbursements, investment subsidies and skill development programs to support the sector



INVESTMENT OPPORTUNITIES IN THE SECTOR

- ✓ MRO for Aviation and Land Systems
- ✓ Ordnance Factory
- ✓ Manufacturing of Defence Equipment & Systems
- ✓ Manufacturing of Unmanned Aerial Vehicles (UAVs)
- ✓ Manufacturing of Ammunition



Join Us at **Advantage Assam 2.0**
Discover Assam's strategic edge and explore
collaborative opportunities in Aerospace and
Defence manufacturing

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